

MINING IN ONTARIO

A Dependable Engine of Growth

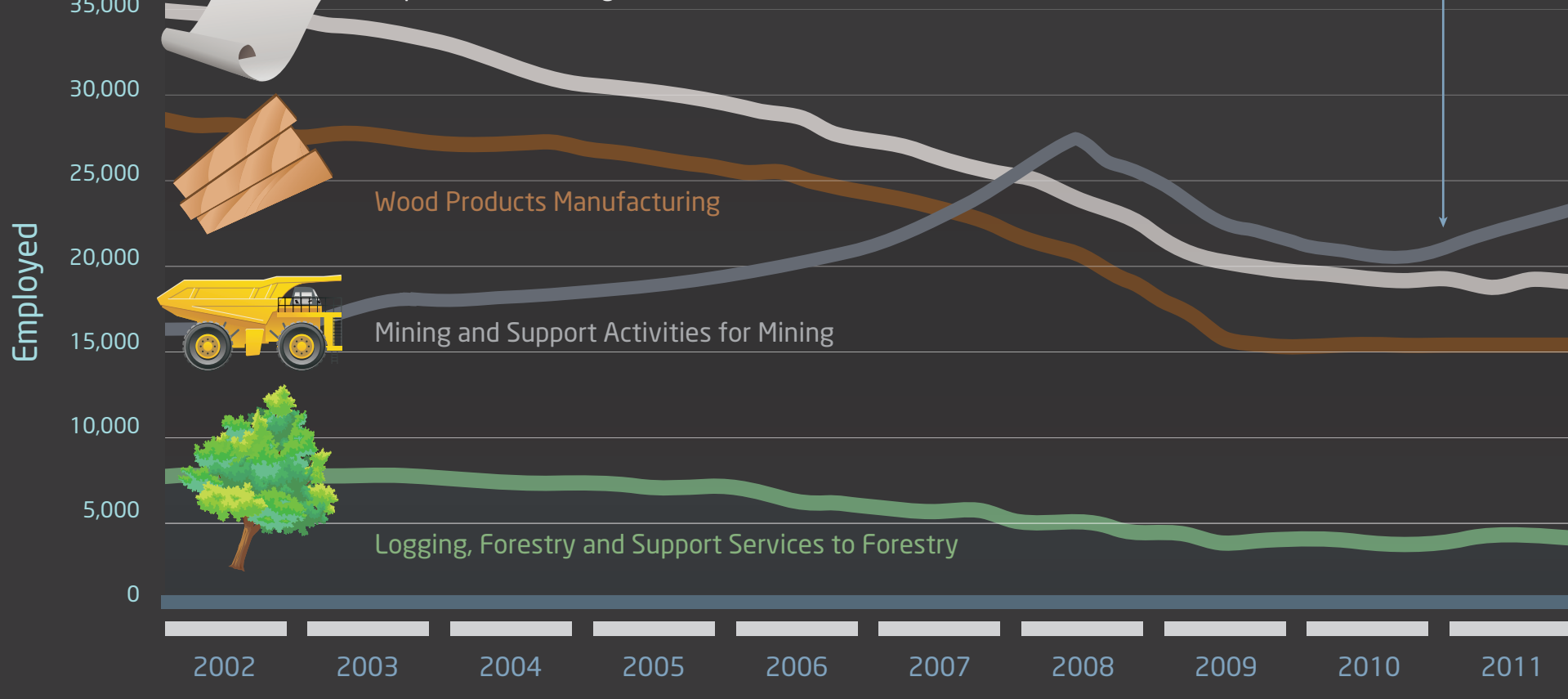
RELIABLE GROWTH in Ontario's mining industry

Ontario's mining industry continues to generate prosperity and opportunity in the province, despite a challenging economic climate.



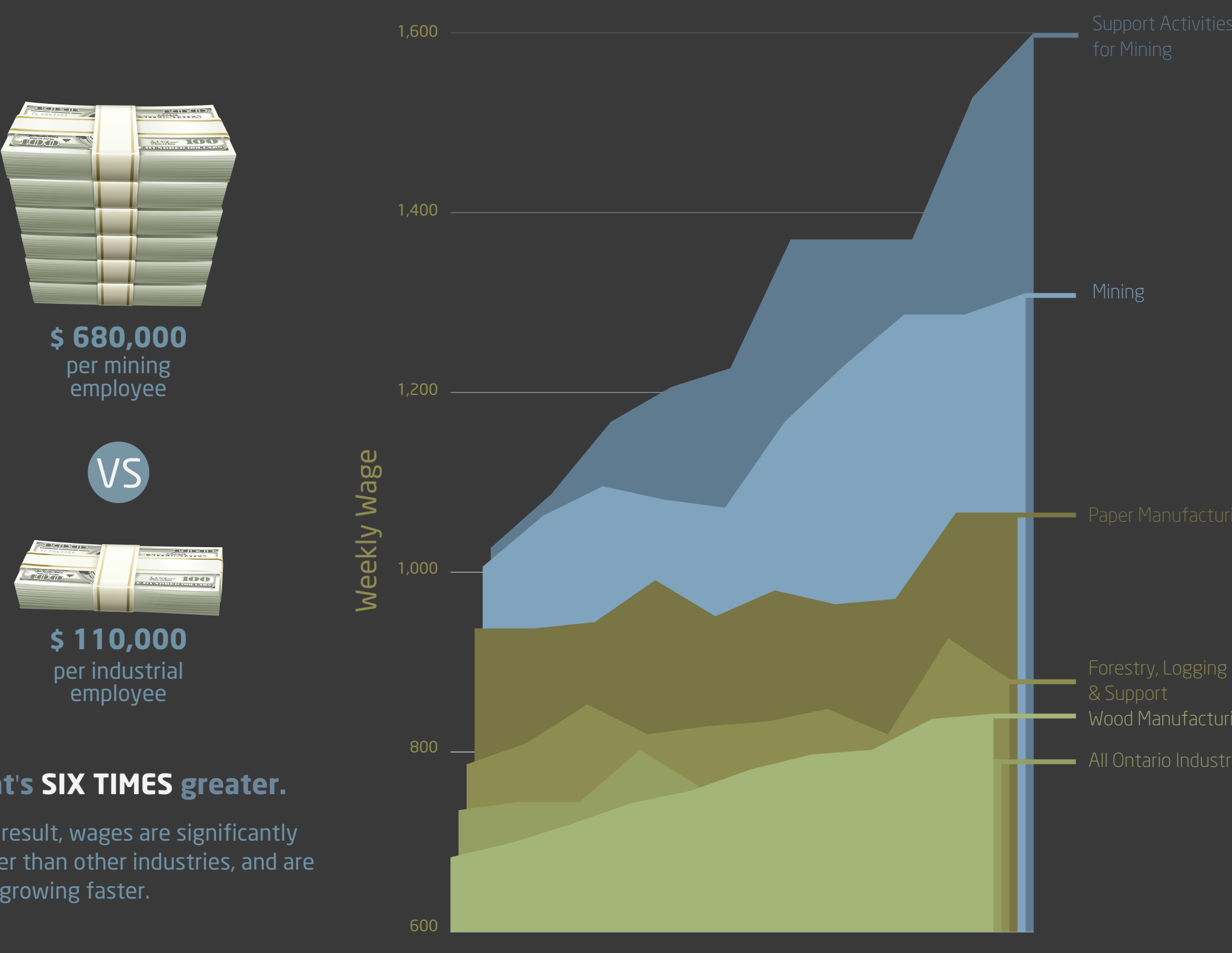
EMPLOYMENT in Ontario's Mining Industry

Employment in mining is not just recovering faster, but growing and now tops other industries.

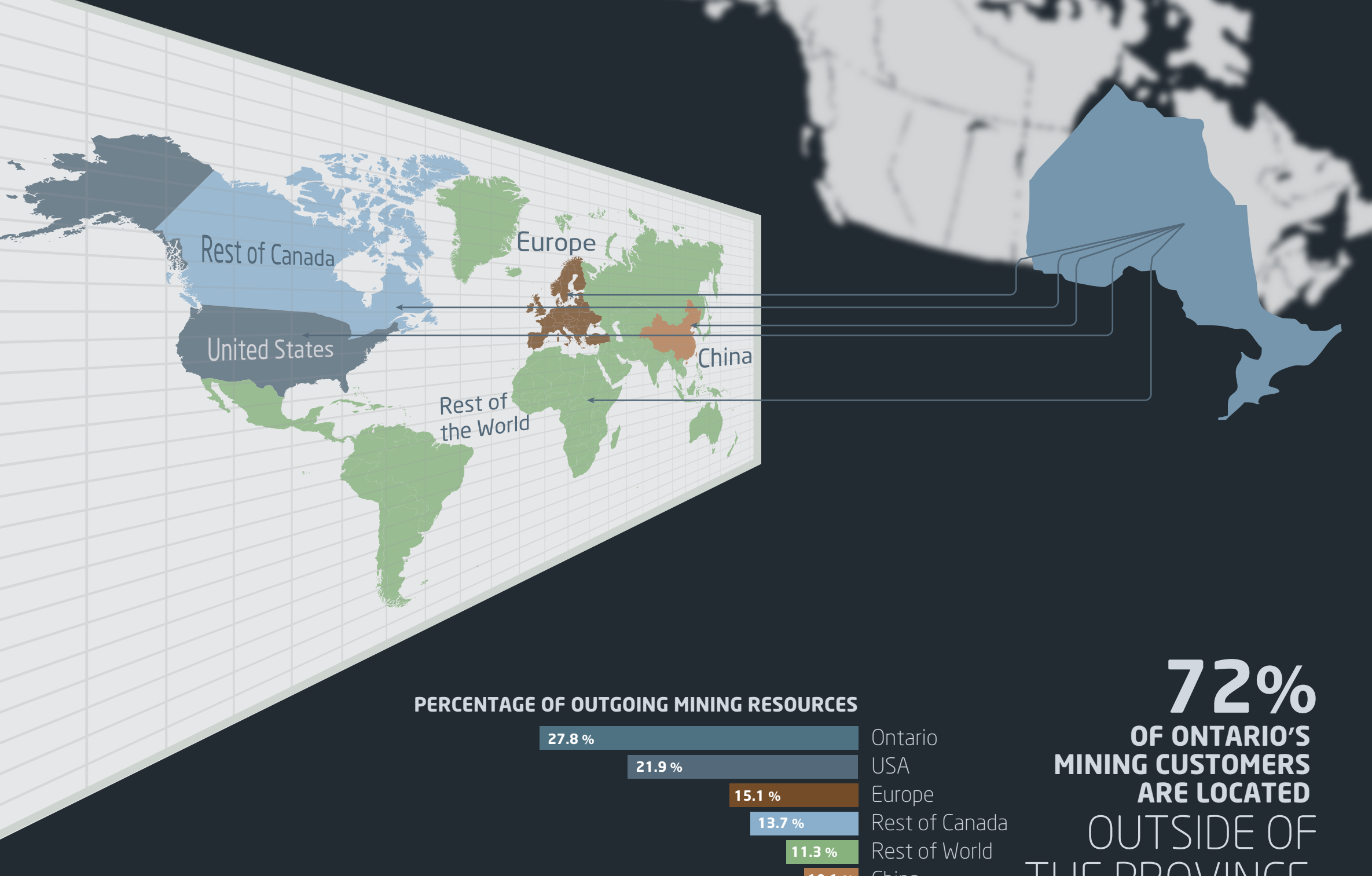


Ontario is one of the safest mining jurisdictions in the world and mining is one of the safest industries in Ontario, achieving 91% improvement in lost time injury frequency over the last 30 years.

2011 OUTPUT COMPARISON



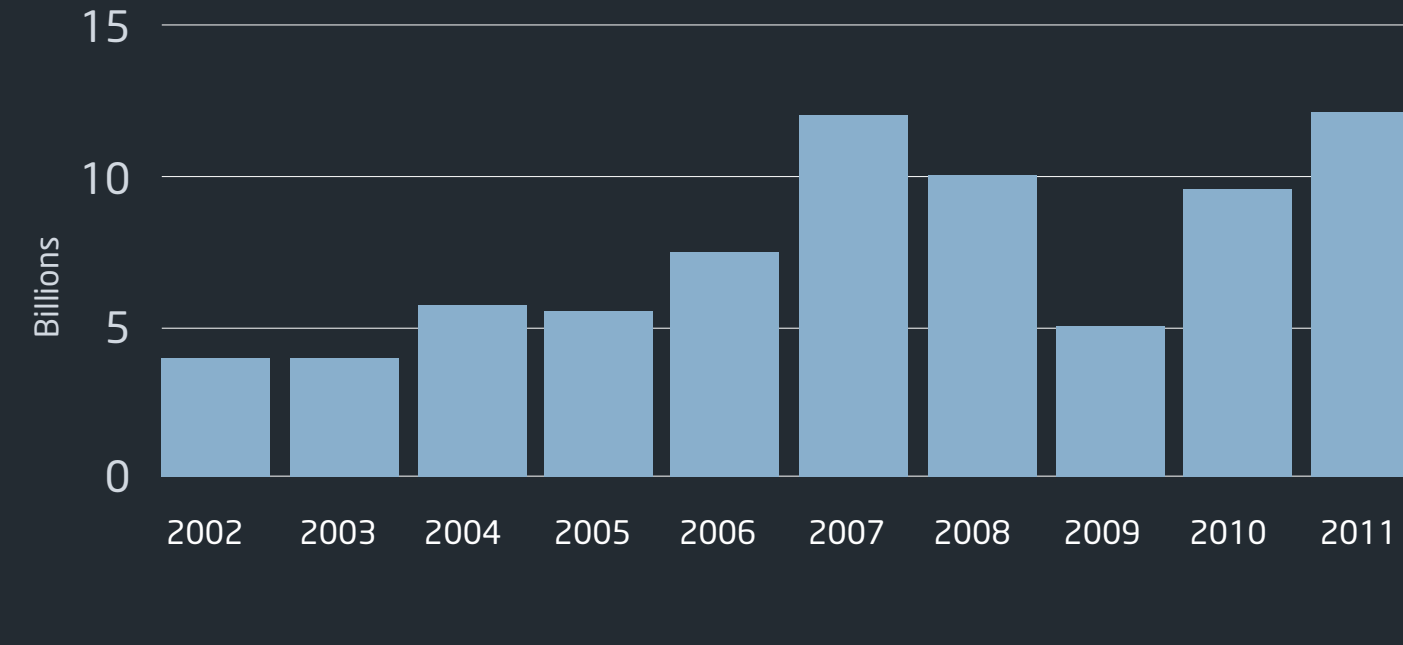
MINING EXPORTS from Ontario's mining industry



72% OF ONTARIO'S MINING CUSTOMERS ARE LOCATED OUTSIDE OF THE PROVINCE.

ON THE OTHER HAND, MINE SUPPLIERS ARE MUCH CLOSER TO HOME.

74% OF ONTARIO'S MINE SUPPLIERS ARE LOCATED WITHIN THE PROVINCE.



MINING'S IMPACT ON ONTARIO'S FINANCIAL MARKETS

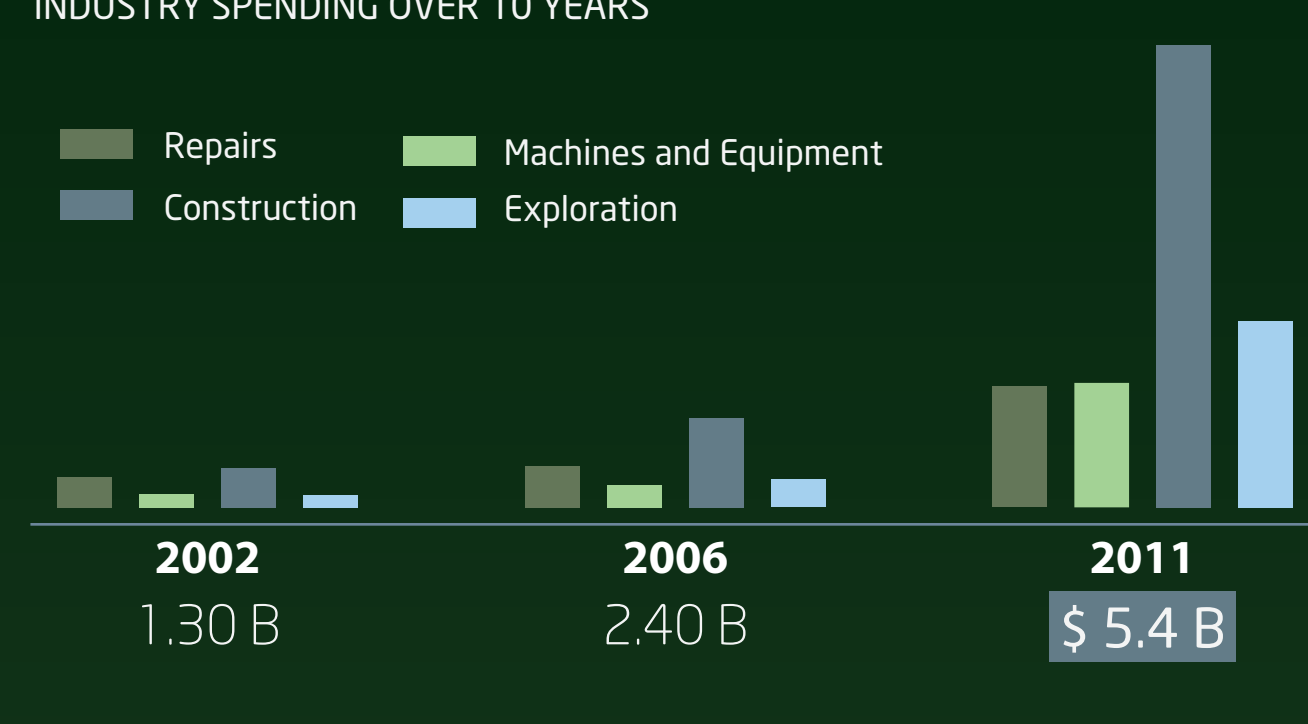
IN 2011



MINING SHARES TRADED IN 2011 \$440,000,000,000 ROUGHLY **30%** OF THE **TSX TOTAL** FOR THE YEAR

INVESTMENTS IN THE FUTURE

The Ontario mining industry is making long term investments at record breaking levels.



There are currently more than **330 COMPANIES** from across the world actively exploring Ontario.

Many people associate the industry exclusively with northern Ontario - in reality, mining activity and related services are distributed all over the province.



Ontario's mining industry **continues to be an engine of growth**, and the province is moving forward by harnessing the natural resources that it contains.

The Ontario Mining Association (OMA) was established in 1920 to represent the mining industry of the province and is one of the longest serving trade organizations in Canada.

Our goal is to overcome challenges that impede the competitiveness of responsible operations and to foster an environment that bolsters mining's potential to be the cornerstone of Ontario's new, innovation-oriented green economy.

Learn more at www.oma.on.ca

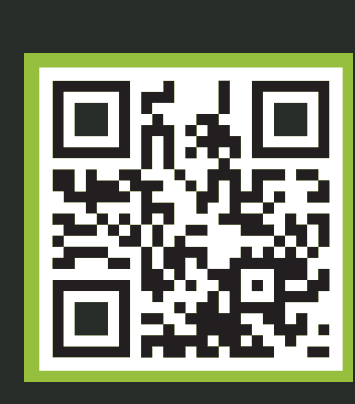


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